



Pension and Disability Insurance
Institute of Slovenia



STATISTICS OVERVIEW

year 2018



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Published by:	Pension and Disability Insurance Institute of Slovenia, Kolodvorska 15, Ljubljana
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Design:	MM studio
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I NUMBER AND STRUCTURE OF BENEFICIARIES OF PENSIONS FROM COMPULSORY INSURANCE

BENEFICIARIES OF PENSIONS AND 20% PART OF EARLY OR OLD-AGE PENSION, 12/2018									
TYPE					INDICES				
	12/2018		1-12/2018		12/18	12/18	1-12/18	12/18	1-12/18
	NUMBER	STR. IN %	NUMBER	STR. IN %	11/18	12/17	1-12/17	12/17	1-12/17
old-age	448,773	72.5	445,236	72.1	100.2	101.3	101.1	101.3	101.1
early	3,059	0.5	3,035	0.5	100.9	99.7	108.8	99.7	108.8
partial	2,811	0.5	2,628	0.4	102.3	115.6	116.4	115.6	116.4
disability	79,187	12.8	79,982	13.0	99.9	97.6	97.5	97.6	97.5
survivor's	35,027	5.7	36,360	5.9	99.9	92.7	92.9	92.7	92.9
widow-er's	53,558	8.6	53,093	8.6	100.2	101.7	102.0	101.7	102.0
TOTAL	619,356	100.0	617,299	100.0	100.1	100.3	100.3	100.3	100.3
widow-er's pension part	63,555		62,288		100.3	103.7	103.6	103.7	103.6
20% part of early or old-age pension	8,748		7,543		104.5	116.0	116.8	116.0	116.8

AVERAGE NUMBER OF PENSION BENEFICIARIES AND BENEFICIARIES OF 20% PART OF EARLY OR OLD-AGE PENSION by year								
YEAR	OLD-AGE	PARTIAL	DISABILITY	SURVIVOR'S	WIDOW-ER'S	TOTAL	PARTIAL WIDOW-ER'S	20% PART OF EARLY OR OLD-AGE PENSION
1	2	3	4	5	6	7 = 2 to 6	8	9
2009	354,270	244	92,123	59,699	32,119	538,455	40,380	-
2010	368,615	267	91,051	57,097	35,531	552,561	43,135	-
2011	386,263	352	90,219	54,409	38,708	569,951	45,628	-
2012	401,642	398	89,384	52,069	41,915	585,408	47,735	-
2013	417,916	492	88,361	51,870	43,672	602,311	49,929	11
2014	426,083	674	87,250	48,781	46,097	608,885	52,910	1,023
2015	431,745	800	85,749	44,904	48,820	612,018	55,535	2,303
2016	435,339	1,789	84,045	42,098	50,412	613,683	57,710	4,386
2017	440,247	2,257	81,995	39,139	52,043	615,681	60,096	6,460
2018	445,236	2,628	79,982	36,360	53,093	617,299	62,288	7,543

Note: See methodology explanation (page 27).

GROWTH RATE OF THE AVERAGE NUMBER OF TOTAL PENSION BENEFICIARIES by year, in %

YEAR	OLD-AGE	PARTIAL	DISABILITY	SURVIVOR'S	WIDOW-ER'S	TOTAL	PARTIAL WIDOW-ER'S	20% PART OF EARLY OR OLD-AGE PENSION
1	2	3	4	5	6	7 = 2 to 6	8	9
2009	3.4	18.4	-1.4	-4.7	11.0	2.0	9.4	-
2010	4.0	9.4	-1.2	-4.4	10.6	2.6	6.8	-
2011	4.8	31.8	-0.9	-4.7	8.9	3.1	5.8	-
2012	4.0	13.1	-0.9	-4.3	8.3	2.7	4.6	-
2013	4.1	23.6	-1.1	-0.4	4.2	2.9	4.6	-
2014	2.0	37.0	-1.3	-6.0	5.6	1.1	6.0	9,200.0
2015	1.3	18.7	-1.7	-7.9	5.9	0.5	5.0	125.1
2016	0.8	123.6	-2.0	-6.2	3.3	0.3	3.9	90.4
2017	1.0	26.2	-2.4	-7.1	3.0	0.2	4.0	47.3
2018	1.1	16.4	-2.5	-7.1	2.0	0.3	3.6	16.8

Note: See methodology explanation (page 27).

II THE INSURED - NUMBER AND STRUCTURE

THE INSURED, 12/2018

TYPE	12/2018		1-12/2018		INDICES				
	NUMBER	STR. IN %	NUMBER	STR. IN %	12/18	12/18	1-12/18	12/18	1-12/18
					11/18	12/17	1-12/17	12/17	1-12/17
employees with legal persons	741,215	78.1	729,257	77.7	100.1	103.7	103.5	103.7	103.5
employees in private firms	51,054	5.4	50,946	5.4	98.0	102.0	99.9	102.0	99.9
the self-employed	72,112	7.6	71,443	7.6	99.8	101.9	101.8	101.9	101.8
farmers	4,774	0.5	4,890	0.5	99.5	95.7	95.9	95.7	95.9
voluntary insured	8,072	0.9	8,249	0.9	99.8	95.4	94.0	95.4	94.0
the unemployed	16,519	1.7	17,566	1.9	104.3	89.7	92.4	89.7	92.4
parents	21,104	2.2	21,548	2.3	99.5	97.1	97.6	97.1	97.6
other legal relationship	21,499	2.3	21,428	2.3	113.5	104.3	92.2	104.3	92.2
of this students	20,677	2.2	20,921	2.2	112.2	105.9	93.1	105.9	93.1
other categories	12,114	1.3	13,822	1.5	81.9	115.4	130.2	115.4	130.2
TOTAL	948,463	100.0	939,149	100.0	100.0	103.0	102.7	103.0	102.7

AVERAGE NUMBER OF THE INSURED by years

YEAR	EMPLOYEES WITH LEGAL PERSONS	EMPLOYEES IN PRIVATE FIRMS	THE SELF-EMPLOYED	FARMERS	VOLUNTARY INSURED	THE UN-EMPLOYED	PARENTS	OTHER LEGAL RELATIONSHIP		OTHER CATEGORIES	TOTAL
								TOTAL	OF THIS STUDENTS		
2009	699,436	67,937	58,508	8,731	21,114	23,755	14,314			1,091	894,886
2010	685,733	61,461	59,825	8,129	21,300	28,288	16,366			890	881,992
2011	671,812	57,238	61,258	7,371	21,303	33,200	16,862			825	869,869
2012	662,552	54,491	60,823	6,760	23,223	30,017	16,858			818	855,542
2013	647,585	51,139	61,395	6,231	17,191	28,887	19,692			1,001	833,121
2014	652,557	50,483	64,351	5,942	13,568	23,192	20,732	3,212	-	9,521	843,558
2015	662,316	50,761	66,845	5,633	11,656	20,328	21,998	26,007	23,206	9,870	875,414
2016	680,214	50,312	68,654	5,387	10,043	19,942	22,232	24,082	22,474	10,136	891,002
2017	704,318	50,973	70,198	5,100	8,779	19,009	22,068	23,248	22,481	10,620	914,313
2018	729,257	50,946	71,443	4,890	8,249	17,566	21,548	21,428	20,921	13,822	939,149

Note: The statistic from 2014 onward additionally regards persons compulsory insured under Article 18 of ZPIZ-2 (another legal relationship) and posted workers in other categories.

GROWTH RATE OF THE AVERAGE NUMBER OF THE INSURED by years, in %

YEAR	EMPLOYEES WITH LEGAL PERSONS	EMPLOYEES IN PRIVATE FIRMS	THE SELF-EMPLOYED	FARMERS	VOLUNTARY INSURED	THE UN-EMPLOYED	PARENTS	OTHER LEGAL RELATIONSHIP		OTHER CATEGORIES	TOTAL
								TOTAL	OF THIS STUDENTS		
2009	-2.5	-6.0	5.5	-5.9	-2.2	65.5	17.7			-21.8	-1.0
2010	-2.0	-9.5	2.3	-6.9	0.9	19.1	14.3			-18.4	-1.4
2011	-2.0	-6.9	2.4	-9.3	0.0	17.4	3.0			-7.3	-1.4
2012	-1.4	-4.8	-0.7	-8.3	9.0	-9.6	0.0			-0.8	-1.6
2013	-2.3	-6.2	0.9	-7.8	-26.0	-3.8	16.8			22.4	-2.6
2014	0.8	-1.3	4.8	-4.6	-21.1	-19.7	5.3			851.1	1.3
2015	1.5	0.6	3.9	-5.2	-14.1	-12.3	6.1	709.7	-	3.7	3.8
2016	2.7	-0.9	2.7	-4.4	-13.8	-1.9	1.1	-7.4	-3.2	2.7	1.8
2017	3.5	1.3	2.2	-5.3	-12.6	-4.7	-0.7	-3.5	0.0	4.8	2.6
2018	3.5	-0.1	1.8	-4.1	-6.0	-7.6	-2.4	-7.8	-6.9	30.2	2.7

Note: Growth rate is calculated by taking into account the additional insured included in the years from 2014 onward (another legal relationship and posted workers within other categories).

III THE INSURED – PENSIONERS RATIO

THE INSURED - PENSIONERS RATIO by year										
YEAR	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
ratio	1.66	1.60	1.53	1.46	1.38	1.39	1.43	1.45	1.49	1.52

Note: The ratio is calculated by taking into account the additional insured included in the years from 2014 onward (another legal relationship and posted workers).

IV AMOUNTS OF BASES, PENSIONS AND PENSION STRUCTURE BY AMOUNT

AMOUNTS OF BASES AND PENSIONS, 12/2018	
TYPE	AMOUNT IN EUR
the minimum pension base ZPIZ-2 (ZPIZ-2, Art. 36)	839.48
the minimum pension base ZPIZ-1 (ZPIZ-2, Art. 390)	614.50
the maximum pension base ZPIZ-2 (ZPIZ-2, Art. 36)	3,357.92
the maximum pension base ZPIZ-1 (ZPIZ-2, Art. 390)	2,458.00
minimum pension (ZPIZ-2, Art. 39)	218.26
the minimum survivor's or widow-er's pension in amount of 70% of the lowest pension according to ZPIZ-2, Art. 39	152.78
old-age pension, assessed from minimum pension base (ZPIZ-2)	
men (40 years of pension qualifying period)	480.60
women (40 years of pension qualifying period)	533.07
old-age pension, assessed from maximum pension base (ZPIZ-2)	
men (40 years of pension qualifying period)	1,922.41
women (40 years of pension qualifying period)	2,132.28
guaranteed pension (ZPIZ-2, Art. 39)	516.62
the maximum paid pension	2,767.03
partial widow-er's pension limit (ZPIZ-2, Art. 61)	98.22 or 1,922.41
minimum base for the assesment of disability insurance benefit (ZPIZ-2, Art. 87)	480.60
limit for disability insurance benefits (ZPIZ-2, Art. 87)	1,922.41
minimum disability insurance benefit for persons not included in compulsory insurance (ZPIZ-2, Art. 87)	218.26
farmer's pension under SZK (ZPIZ-2, Art. 404)	247.77
farmer-veteran's pension under SZK (ZPIZ-2, Art. 404)	495.53

AVERAGE PENSION, 12/2018							
TYPE	AMOUNTS IN EUR		INDICES				
	12/2018	1-12/2018	<u>12/18</u> 11/18	<u>12/18</u> 12/17	<u>1-12/18</u> 1-12/17	<u>12/18</u> 12/17	<u>1-12/18</u> 1-12/17
AVERAGE GROSS PENSION							
old-age	644.67	643.36	99.9	103.2	103.1	103.2	103.1
men	652.38	653.13	99.8	102.6	102.4	102.6	102.4
women	636.83	633.47	100.0	103.8	103.8	103.8	103.8
disability	497.61	496.72	100.0	103.1	103.3	103.1	103.3
men	491.54	491.34	99.9	102.8	102.8	102.8	102.8
women	506.63	504.74	100.0	103.5	104.2	103.5	104.2
survivor's or widow-er's	402.66	401.72	99.8	102.9	102.6	102.9	102.6
men	331.25	326.79	99.7	104.7	104.0	104.7	104.0
women	410.49	410.07	99.8	102.8	102.4	102.8	102.4
widow-er's pension part	65.15	65.02	100.0	103.2	102.8	103.2	102.8
men	58.63	58.52	100.0	103.1	102.9	103.1	102.9
women	66.69	66.53	100.0	103.2	102.9	103.2	102.9
20% part of early or old-age pension	173.40	177.02	99.1	99.5	98.7	99.5	98.7
men	167.66	170.04	99.2	100.3	99.4	100.3	99.4
women	182.69	188.43	99.2	98.7	98.4	98.7	98.4
AVERAGE NET PENSION							
old-age	640.23	639.00	99.9	103.1	103.0	103.1	103.0
men	646.81	647.63	99.8	102.5	102.3	102.5	102.3
women	633.54	630.27	100.0	103.8	103.7	103.8	103.7
disability	496.70	495.83	100.0	103.1	103.3	103.1	103.3
men	490.42	490.24	99.9	102.8	102.7	102.8	102.7
women	506.02	504.16	100.0	103.5	104.1	103.5	104.1
survivor's or widow-er's	402.02	401.11	99.8	102.9	102.6	102.9	102.6
men	330.81	326.36	99.7	104.6	104.0	104.6	104.0
women	409.83	409.44	99.8	102.7	102.4	102.7	102.4
widow-er's pension part	65.15	65.02	100.0	103.2	102.8	103.2	102.8
men	58.63	58.52	100.0	103.1	102.9	103.1	102.9
women	66.69	66.53	100.0	103.2	102.9	103.2	102.9
20% part of early or old-age pension	162.73	165.61	99.2	99.8	98.9	99.8	98.9
men	157.99	159.90	99.3	100.4	99.6	100.4	99.6
women	170.37	174.95	99.2	99.0	98.7	99.0	98.7

AVERAGE PENSION WITHOUT PRO-RATA AND PARTIAL PENSIONS, 12/2018							
TYPE	AMOUNTS IN EUR		INDICES				
	12/2018	1-12/2018	<u>12/18</u> 11/18	<u>12/18</u> 12/17	<u>1-12/18</u> 1-12/17	<u>12/18</u> 12/17	<u>1-12/18</u> 1-12/17
AVERAGE GROSS PENSION							
old-age	725.01	722.75	100.0	103.4	103.3	103.4	103.3
men	777.58	776.99	99.9	102.9	102.7	102.9	102.7
women	679.22	675.53	100.0	103.9	103.9	103.9	103.9
disability	546.18	545.19	100.0	103.2	103.4	103.2	103.4
men	561.78	561.42	100.0	102.9	102.9	102.9	102.9
women	525.54	523.64	100.0	103.5	104.2	103.5	104.2
survivor's or widow-er's	463.42	459.99	99.9	104.1	103.8	104.1	103.8
men	353.48	348.81	100.0	104.9	104.4	104.9	104.4
women	476.73	473.59	100.0	104.0	103.7	104.0	103.7
widow-er's pension part	66.12	65.94	100.0	103.3	103.0	103.3	103.0
men	59.35	59.21	100.0	103.2	103.0	103.2	103.0
women	67.73	67.53	100.0	103.3	103.0	103.3	103.0
20% part of early or old-age pension	176.29	180.19	99.1	99.5	98.9	99.5	98.9
men	171.62	174.16	99.2	100.4	99.7	100.4	99.7
women	183.55	189.71	99.1	98.3	98.4	98.3	98.4
AVERAGE NET PENSION							
old-age	719.95	717.79	100.0	103.4	103.3	103.4	103.3
men	770.71	770.22	99.9	102.8	102.7	102.8	102.7
women	675.73	672.13	100.0	103.8	103.8	103.8	103.8
disability	545.19	544.23	100.0	103.1	103.4	103.1	103.4
men	560.50	560.17	100.0	102.9	102.9	102.9	102.9
women	524.93	523.06	100.0	103.5	104.2	103.5	104.2
survivor's or widow-er's	462.68	459.28	99.9	104.1	103.7	104.1	103.7
men	353.01	348.36	100.0	104.9	104.3	104.9	104.3
women	475.96	472.85	100.0	104.0	103.7	104.0	103.7
widow-er's pension part	66.12	65.94	100.0	103.3	103.0	103.3	103.0
men	59.35	59.21	100.0	103.2	103.0	103.2	103.0
women	67.73	67.53	100.0	103.3	103.0	103.3	103.0
20% part of early or old-age pension	165.28	168.40	99.2	99.7	99.1	99.7	99.1
men	161.51	163.53	99.3	100.5	99.8	100.5	99.8
women	171.13	176.06	99.2	98.7	98.6	98.7	98.6

AVERAGE PENSION WITH WIDOW-ER'S PENSION PART, 12/2018

TYPE	AMOUNTS IN EUR		INDICES				
	12/2018	1-12/2018	12/18 11/18	12/18 12/17	1-12/18 1-12/17	12/18 12/17	1-12/18 1-12/17
ALL PENSIONS							
AVERAGE GROSS PENSION							
old-age	652.87	651.44	99.9	103.2	103.1	103.2	103.1
men	655.10	655.78	99.8	102.6	102.4	102.6	102.4
women	650.60	647.03	100.0	103.9	103.8	103.9	103.8
disability	503.13	502.12	100.0	103.2	103.4	103.2	103.4
men	493.69	493.43	99.9	102.9	102.8	102.9	102.8
women	517.14	515.06	100.0	103.6	104.2	103.6	104.2
AVERAGE NET PENSION							
old-age	648.43	647.08	99.9	103.1	103.1	103.1	103.1
men	649.53	650.28	99.8	102.5	102.3	102.5	102.3
women	647.31	643.83	100.0	103.8	103.8	103.8	103.8
disability	502.22	501.23	100.0	103.2	103.4	103.2	103.4
men	492.57	492.33	99.9	102.8	102.8	102.8	102.8
women	516.54	514.48	100.0	103.6	104.2	103.6	104.2
WITHOUT PRO-RATA AND PARTIAL PENSIONS							
AVERAGE GROSS PENSION							
old-age	734.59	732.17	100.0	103.5	103.4	103.5	103.4
men	780.93	780.26	99.9	102.9	102.8	102.9	102.8
women	694.21	690.30	100.0	103.9	103.9	103.9	103.9
disability	552.33	551.21	100.0	103.2	103.4	103.2	103.4
men	564.29	563.86	100.0	102.9	102.9	102.9	102.9
women	536.51	534.41	100.0	103.6	104.2	103.6	104.2
AVERAGE NET PENSION							
old-age	729.52	727.21	100.0	103.4	103.3	103.4	103.3
men	774.07	773.49	99.9	102.9	102.7	102.9	102.7
women	690.72	686.91	100.0	103.9	103.9	103.9	103.9
disability	551.34	550.25	100.0	103.2	103.4	103.2	103.4
men	563.01	562.61	100.0	102.9	102.9	102.9	102.9
women	535.90	533.83	100.0	103.6	104.2	103.6	104.2

AVERAGE OLD-AGE PENSION WITH 40 YEARS OR MORE OF PENSION QUALIFYING PERIOD excluding pro-rata and partial pensions, 12/2018

TYPE	AMOUNTS IN EUR		INDICES				
	12/2018	1-12/2018	12/18 11/18	12/18 12/17	1-12/18 1-12/17	12/18 12/17	1-12/18 1-12/17
AVERAGE OLD-AGE PENSION WITH 40 YEARS OR MORE OF PENSION QUALIFYING PERIOD							
gross	831.83	834.53	99.8	102.1	102.1	102.1	102.1
net	823.25	825.89	99.8	102.0	102.1	102.0	102.1
% OF OLD-AGE PENSION WITH 40 YEARS OR MORE OF PENSION QUALIFYING PERIOD				men: 59.8		women: 7.2	

AVERAGE OLD-AGE PENSION AND GROWTH RATES, by year*

YEAR	AVERAGE GROSS OLD-AGE PENSION		AVERAGE NET OLD-AGE PENSION	
	AMOUNT IN EUR	GROWTH RATE IN %	AMOUNT IN EUR	GROWTH RATE IN %
2009	622.11	2.6	619.32	2.6
2010	628.09	1.0	625.19	0.9
2011	628.51	0.1	625.56	0.1
2012	617.74	-1.2	615.22	-1.1
2013	617.80	0.0	615.64	0.1
2014	616.70	-0.2	613.13	-0.4
2015	613.11	-0.6	609.50	-0.6
2016	616.34	0.5	612.64	0.5
2017	624.09	1.3	620.25	1.2
2018	643.36	3.1	639.00	3.0

*Since 2012 data on average pension exclude guaranteed income pension supplement. Growth rates for 2012 are calculated based on comparable data for 2011.

DISTRIBUTION OF PENSIONS without pro-rata and partial pension beneficiaries, 12/2018

PENSION AMOUNT INTERVALS IN EUR	OLD-AGE PENSIONS							OLD-AGE, DISABILITY, SURVIVOR'S AND WIDOW- ER'S PENSION	
	NUMBER			STR. IN %	NUMBER (WIDER CLASSES)	AVERAGE PENSION QUALIFYING PERIOD		NUMBER	
	WOMEN	MEN	TOTAL			YEAR	MONTH	NUMBER	STR. IN %
up to 200,00	0	0	0	0.0		-	-	9,649	1.8
200.01 - 300.00	5,192	4,711	9,903	2.6		20	1	27,250	5.2
300.01 - 400.00	9,865	6,207	16,072	4.3		25	2	41,541	7.9
400.01 - 500.00	21,751	10,614	32,365	8.6	58,340	32	6	60,177	11.5
500.01 - 600.00	64,494	37,068	101,562	26.9		37	5	128,354	24.6
600.01 - 700.00	30,387	30,993	61,380	16.2		37	8	74,903	14.3
700.01 - 800.00	22,150	25,348	47,498	12.6		37	8	56,651	10.8
800.01 - 900.00	16,456	17,425	33,881	9.0		37	10	39,327	7.5
900.01 - 1,000.00	10,688	11,541	22,229	5.9	266,550	37	11	25,465	4.9
1,000.01 - 1,100.00	6,291	7,895	14,186	3.8		38	1	16,322	3.1
1,100.01 - 1,200.00	3,879	5,670	9,549	2.5		38	2	11,031	2.1
1,200.01 - 1,300.00	2,587	3,997	6,584	1.7		38	3	7,603	1.5
1,300.01 - 1,400.00	1,815	2,914	4,729	1.3		38	4	5,753	1.1
1,400.01 - 1,500.00	1,267	2,123	3,390	0.9	38,438	38	5	3,622	0.7
1,500.01 - 1,600.00	957	1,723	2,680	0.7		38	4	2,860	0.5
1,600.01 - 1,700.00	789	1,598	2,387	0.6		38	3	2,517	0.5
1,700.01 - 1,800.00	740	1,550	2,290	0.6		38	6	2,401	0.5
from 1,800.01	2,569	4,602	7,171	1.9	14,528	40	5	7,319	1.4
TOTAL	201,877	175,979	377,856	100.0	377,856	36	4	522,745	100.0

V PENSION – EARNINGS RATIO

AVERAGE NET PENSION, 1-12/2018		
TYPE	AMOUNTS IN EUR	% IN EARNINGS
old-age	639.00	58.5
disability	495.83	45.4
survivor's or widow-er's	401.11	36.7
widow-er's pension part	65.02	6.0
AVERAGE NET EARNINGS, 1-12/2018		
TOTAL	1,092.74	

RATIO - NET PENSION : NET EARNINGS by years							
YEAR	AVERAGE OLD-AGE PENSIONS WITHOUT PRO-RATA AND PARTIAL PENSIONS IN %	SHARE OF OLD-AGE PENSIONS WITHOUT PRO-RATA AND PARTIAL PENSIONS AMONG OLD-AGE PENSIONS IN %	AVERAGE OLD-AGE PENSIONS WITHOUT PRO-RATA AND PARTIAL PENSIONS WITH 40 AND MORE PENSION QUALIFYING PERIOD IN %	SHARE OF OLD-AGE PENSIONS WITHOUT PRO-RATA AND PARTIAL PENSIONS WITH 40 AND MORE PENSION QUALIFYING PERIOD AMONG OLD-AGE PENSIONS WITHOUT PRO-RATA AND PARTIAL PENSIONS IN %	AVERAGE OLD-AGE PENSION IN %	AVERAGE DISABILITY PENSION IN %	AVERAGE SURVIVOR'S / WIDOW-ER'S PENSION IN %
2009					66.6	53.4	46.0
2010					64.7	51.8	44.5
2011					63.4	50.6	43.4
2012					62.1	48.5	40.3
2013					61.7	47.9	39.1
2014					60.8	47.1	38.6
2015	67.0	84.9	79.7	26.8	60.2	46.6	38.1
2016	66.5	84.5	78.2	27.8	59.5	46.0	37.6
2017	65.4	84.1	76.2	29.0	58.4	45.2	36.8
2018	65.7	83.8	75.6	30.7	58.5	45.4	36.7

Notes: As of November 2015, SURS changed the data source on wages paid to employees in the public sector (ISPAP), which affects the level of the average wage. Pension – earnings ratio by type of pension for 2014 is calculated on the basis of comparable data on earnings for 2014, published by SURS; as from 2012 onward the ratio between average net pension and average net earnings is shown without guaranteed income pension supplement.

VI OTHER DATA ON BENEFICIARIES OF PENSIONS FROM COMPULSORY INSURANCE

AVERAGE AGE OF PENSION BENEFICIARIES FROM COMPULSORY INSURANCE (excluding early pension beneficiaries and beneficiaries having insurance period with bonus) by years								
YEAR	OLD-AGE				DISABILITY			
	WOMEN		MEN		WOMEN		MEN	
	YEARS	MONTHS	YEARS	MONTHS	YEARS	MONTHS	YEARS	MONTHS
2009	58	1	62	0	51	11	54	8
2010	58	5	61	10	51	9	54	8
2011	58	8	61	9	52	2	54	11
2012	58	2	61	3	50	11	54	2
2013	58	6	60	11	51	5	53	9
2014	59	0	61	2	51	3	54	5
2015	59	2	61	4	52	0	54	5
2016	60	0	61	9	52	4	55	0
2017	60	4	62	3	53	7	55	4
2018	60	6	62	4	54	6	55	9

Note: From 2012 onward changed methodology - see methodology explanation (page 29).

AVERAGE PENSION QUALIFYING PERIOD OF PENSION BENEFICIARIES FROM COMPULSORY INSURANCE (excluding early pension beneficiaries and beneficiaries having insurance period with bonus) by years								
YEAR	OLD-AGE				DISABILITY			
	WOMEN		MEN		WOMEN		MEN	
	YEARS	MONTHS	YEARS	MONTHS	YEARS	MONTHS	YEARS	MONTHS
2009	35	8	38	2	26	8	28	3
2010	35	6	38	0	27	1	28	1
2011	34	11	37	9	27	4	28	1
2012	35	4	37	3	26	1	26	7
2013	36	1	37	11	27	10	27	8
2014	36	2	37	9	26	10	27	6
2015	36	11	37	9	27	6	27	3
2016	37	2	37	6	27	6	27	9
2017	37	3	36	7	29	3	27	6
2018	38	9	37	1	28	11	27	7

Note: From 2012 onward changed methodology - see methodology explanation (page 29).

AVERAGE PERIOD OF PENSION RECEIVING BY BENEFICIARIES WHOSE ENTITLEMENT HAS TERMINATED by year, December

YEAR	OLD-AGE				DISABILITY				SURVIVOR'S / WIDOWER'S	
	WOMEN		MEN		WOMEN		MEN		TOTAL	
	YEARS	MONTHS	YEARS	MONTHS	YEARS	MONTHS	YEARS	MONTHS	YEARS	MONTHS
2009	21	6	16	7	23	0	17	2	13	5
2010	21	8	16	8	22	10	17	8	11	6
2011	21	8	16	4	23	2	17	11	12	2
2012	22	4	16	8	23	8	18	4	11	7
2013	22	8	16	8	24	6	18	8	12	6
2014	23	1	16	11	24	8	18	9	12	6
2015	23	6	17	0	25	4	19	5	12	10
2016	24	1	17	7	26	0	19	11	13	0
2017	24	5	17	8	26	2	20	8	13	2
2018	24	9	18	0	26	10	20	10	13	3

NEW OLD-AGE PENSION BENEFICIARIES - AVERAGE PENSION AND GROWTH RATES by years

YEAR	OLD-AGE EXCLUDING PRO-RATA AND PARTIAL PENSIONS				ALL OLD-AGE			
	AVERAGE GROSS PENSION		AVERAGE NET PENSION		AVERAGE GROSS PENSION		AVERAGE NET PENSION	
	AMOUNTS IN EUR	GR. RATE IN %	AMOUNTS IN EUR	GR. RATE IN %	AMOUNTS IN EUR	GR. RATE IN %	AMOUNTS IN EUR	GR. RATE IN %
2013	652.54	-1.3	648.06	-1.2	583.76	0.5	579.54	0.6
2014	648.06	-0.7	643.37	-0.7	564.71	-3.3	560.31	-3.3
2015	646.27	-0.3	641.96	-0.2	576.59	2.1	572.61	2.2
2016	657.06	1.7	652.49	1.6	577.14	0.1	573.15	0.1
2017	650.90	-0.9	646.14	-1.0	558.22	-3.3	554.20	-3.3
2018	706.61	8.6	700.98	8.5	615.41	10.2	610.57	10.2

VII BENEFICIARIES OF DISABILITY INSURANCE BENEFITS

BENEFICIARIES OF DISABILITY INSURANCE BENEFITS UNDER ZPIZ-1 AND ZPIZ-2, 12/2018									
TYPE					INDICES				
	12/2018		1-12/2018		12/18	12/18	1-12/18	12/18	1-12/18
	NUMBER	STR. IN %	NUMBER	STR. IN %	11/18	12/17	1-12/17	12/17	1-12/17
partial disability pension / partial benefit	15,124	44.0	14,906	44.3	100.5	101.9	101.2	101.9	101.2
for occupational rehabilitation	203	0.6	207	0.6	105.7	93.5	82.8	93.5	82.8
temporary benefit	653	1.9	653	1.9	100.8	95.5	96.9	95.5	96.9
disability benefit	18,422	53.5	17,886	53.1	100.9	104.7	103.8	104.7	103.8
TOTAL	34,402	100.0	33,652	100.0	100.8	103.2	102.3	103.2	102.3
AVERAGE AMOUNT OF BENEFIT	AMOUNTS IN EUR		AMOUNTS IN EUR						
partial disability pension / partial benefit	293.53		292.19		100.1	103.7	103.4	103.7	103.4
for occupational rehabilitation	574.74		565.59		100.3	103.8	104.1	103.8	104.1
temporary benefit	149.22		149.52		100.0	99.3	96.4	99.3	96.4
disability benefit	189.11		188.56		100.0	103.5	102.9	103.5	102.9

BENEFICIARIES OF DISABILITY INSURANCE BENEFITS UNDER ZPIZ, 12/2018									
TYPE					INDICES				
	12/2018		1-12/2018		12/18	12/18	1-12/18	12/18	1-12/18
	NUMBER	STR. IN %	NUMBER	STR. IN %	11/18	12/17	1-12/17	12/17	1-12/17
due to part-time job	1,472	14.4	1,530	14.6	99.0	91.8	92.6	91.8	92.6
due to lower pay	2,780	27.2	2,864	27.3	99.3	93.2	93.0	93.2	93.0
before employment	5,979	58.4	6,087	58.1	99.7	95.1	91.1	95.1	91.1
TOTAL	10,231	100.0	10,481	100.0	99.5	94.1	91.8	94.1	91.8
AVERAGE AMOUNT OF BENEFIT	AMOUNTS IN EUR		AMOUNTS IN EUR						
due to part-time job	329.54		-		99.6	-	-	-	-
due to lower pay	174.60		175.65		100.0	100.3	100.2	100.3	100.2
before employment	442.19		440.85		100.0	103.3	102.7	103.3	102.7

Note: Average amount of benefit due to part time job is calculated for 149 self-employed and farmers under the ZPIZ/92.

BENEFICIARIES OF DISABILITY INSURANCE BENEFITS, by years

YEAR	UNDER ZPIZ (TILL 31. 12. 2002)				UNDER ZPIZ-1 AND ZPIZ-2 (AS FROM 1. 1. 2003)				TOTAL
	BEFORE AND DURING RETRAINING	BEFORE EMPLOYMENT	DUE TO PART-TIME JOB	DUE TO LOWER PAY	PARTIAL DISABILITY PENSION / PARTIAL BENEFIT	FOR OCCUPATIONAL REHABILITATION	TEMPORARY BENEFIT	DISABILITY BENEFIT	
2009	8	15,142	6,158	8,859	9,113	277	188	11,297	51,042
2010	4	14,197	5,235	7,433	10,083	301	253	12,396	49,902
2011	3	13,133	4,643	6,126	10,764	333	322	13,252	48,576
2012	2	11,996	4,266	5,310	11,836	360	398	14,316	48,484
2013	1	10,860	3,289	4,567	12,444	350	473	14,968	46,952
2014	0	9,634	2,275	4,085	13,291	334	539	15,748	45,906
2015	0	8,664	1,990	3,634	13,781	312	609	16,200	45,190
2016	0	7,655	1,772	3,295	14,330	292	657	16,653	44,654
2017	0	6,681	1,652	3,081	14,730	250	674	17,228	44,296
2018	0	6,087	1,530	2,864	14,906	207	653	17,886	44,133

VIII BENEFICIARIES OF ASSISTANCE AND ATTENDANCE ALLOWANCE AND ANNUAL ALLOWANCE

ASSISTANCE AND ATTENDANCE ALLOWANCE BENEFICIARIES, 12/2018

TYPE	12/2018		1-12/2018		INDICES				
	NUMBER	STR. IN %	NUMBER	STR. IN %	12/18	12/18	1-12/18	12/18	1-12/18
					11/18	12/17	1-12/17	12/17	1-12/17
benefit without a pension	517	1.5	512	1.5	100.0	103.2	102.4	103.2	102.4
benefit with a pension	33,338	98.5	32,760	98.5	100.2	102.8	103.1	102.8	103.1
TOTAL	33,855	100.0	33,272	100.0	100.2	102.8	103.1	102.8	103.1
the severely disabled	837	2.5	798	2.4	101.0	106.4	108.1	106.4	108.1
the higher sum	10,920	32.3	10,827	32.5	100.2	100.5	101.5	100.5	101.5
the lower sum	21,368	63.1	20,946	63.0	100.1	103.6	103.5	103.6	103.5
pro-rata	730	2.2	701	2.1	101.5	108.8	108.2	108.8	108.2
TOTAL	33,855	100.0	33,272	100.0	100.2	102.8	103.1	102.8	103.1
AS OF JANUARY 1 2013 THE SUM AMOUNTS TO EUR									
for the severely disabled	418.88								
the higher sum	292.11								
the lower sum	146.06								

AVERAGE NUMBER OF ASSISTANCE AND ATTENDANCE ALLOWANCE BENEFICIARIES, by years

YEAR	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
Number	30,092	30,497	30,731	30,069	29,840	30,343	30,852	31,622	32,281	33,272

BENEFICIARIES OF ANNUAL ALLOWANCE, 12/2018

AMOUNT OF ANNUAL ALLOWANCE	12/2017		1-12/2017		INDICES			
	NUMBER	STR. IN %	CUMULATIVE	STR. IN %	12/17	12/17	1-12/17	1-12/17
					11/17	12/16	1-12/16	1-12/16
100.00 EUR	291	8.9	149,385	23.1	9.3	159.0	103.2	103.2
160.00 EUR	174	5.3	85,728	13.3	65.9	116.0	97.0	97.0
210.00 EUR	224	6.9	104,436	16.2	71.1	97.4	97.1	97.1
270.00 EUR	397	12.1	105,854	16.4	71.1	127.7	96.6	96.6
410.00 EUR	568	17.4	87,063	13.5	88.5	123.5	100.3	100.3
pro-rata	1,614	49.4	113,026	17.5	9.6	156.2	106.5	106.5
TOTAL	3,268	100.0	645,492	100.0	15.1	138.1	100.4	100.4
	AMOUNTS IN THOUSAND EUR		AMOUNTS IN THOUSAND EUR					
100.00 EUR	4.0	2.2	14,776.4	12.1	1.4	188.0	114.3	114.3
160.00 EUR	3.8	2.2	13,566.5	11.1	38.4	130.9	103.2	103.2
210.00 EUR	6.8	3.8	21,708.6	17.7	39.9	102.0	101.9	101.9
270.00 EUR	17.8	10.0	28,135.2	23.0	39.2	153.6	100.2	100.2
410.00 EUR	61.7	34.6	34,478.4	28.2	65.4	138.8	103.2	103.2
pro-rata	84.3	47.2	9,767.9	8.0	21.2	186.3	114.9	114.9
TOTAL	178.4	100.0	122,433.0	100.0	21.1	157.9	104.3	104.3

Note: Sums of the annual allowance for 2018 are stipulated in the ZIPRS1819-A Act, Art. 69 (Official Gazette of RS, No. 71/2017). Amounts of annual allowance are 10 euro higher in 2018 than in 2017.

IX BENEFICIARIES OF ENTITLEMENTS NOT COVERED BY THE COMPULSORY INSURANCE

DISABILITY ALLOWANCE BENEFICIARIES, 12/2018

TYPE	12/2018		1-12/2018		INDICES				
	NUMBER	STR. IN %	NUMBER	STR. IN %	12/18	12/18	1-12/18	12/18	1-12/18
					11/18	12/17	1-12/17	12/17	1-12/17
benefit without a pension	2,524	5.9	2,684	6.1	98.5	89.2	91.3	89.2	91.3
benefit with a pension	40,484	94.1	41,229	93.9	99.7	95.8	95.7	95.8	95.7
TOTAL	43,008	100.0	43,913	100.0	99.7	95.4	95.4	95.4	95.4

AS OF JANUARY 1 2013 THE SUM AMOUNTS TO EUR

while employed	from 41.46 to 99.48
while not employed	from 29.02 to 69.64

AVERAGE NUMBER OF DISABILITY ALLOWANCE BENEFICIARIES by years

YEAR	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
Number	56,193	56,297	56,493	56,241	55,441	53,111	50,666	48,352	46,020	43,913

BENEFICIARIES OF MILITARY PENSIONS, 12/2018

TYPE					INDICES				
	12/2018		1-12/2018		<u>12/18</u>	<u>12/18</u>	<u>1-12/18</u>	<u>12/18</u>	<u>1-12/18</u>
	NUMBER	STR. IN %	NUMBER	STR. IN %	11/18	12/17	1-12/17	12/17	1-12/17
old-age	644	31.8	673	32.2	99.1	89.9	89.1	89.9	89.1
disability	263	13.0	271	13.0	100.0	93.6	94.8	93.6	94.8
survivor's or widow-er's	1,116	55.2	1,144	54.8	99.6	94.8	94.4	94.8	94.4
TOTAL	2,023	100.0	2,088	100.0	99.5	93.1	92.7	93.1	92.7
widow-er's pension part	339		343		99.7	97.1	97.7	97.1	97.7
AVERAGE GROSS MILITARY PENSION	AMOUNTS IN EUR		AMOUNTS IN EUR						
old-age	1,118.44		1,116.13		100.0	103.1	102.8	103.1	102.8
disability	952.77		950.47		100.0	103.1	102.6	103.1	102.6
survivor's or widow-er's	824.40		821.91		99.9	103.3	103.2	103.3	103.2
widow-er's pension part	90.84		90.47		100.0	103.6	103.3	103.6	103.3

FARMER'S PENSION BENEFICIARIES, 12/2018

			INDICES						
	12/2018		1-12/2018		<u>12/18</u>	<u>12/18</u>	<u>1-12/18</u>	<u>12/18</u>	<u>1-12/18</u>
	NUMBER		NUMBER		11/18	12/17	1-12/17	12/17	1-12/17
TOTAL	129		152		97.0	69.7	69.7	69.7	69.7
AVERAGE GROSS PENSION UNDER SZK	AMOUNT IN EUR		AMOUNT IN EUR						
TOTAL	293.86		290.18		100.5	104.0	103.6	104.0	103.6

BENEFICIARIES OF PENSION SUPPLEMENT, 12/2018

TYPE					INDICES				
	12/2018		1-12/2018		<u>12/18</u>	<u>12/18</u>	<u>1-12/18</u>	<u>12/18</u>	<u>1-12/18</u>
	NUMBER	STR. IN %	NUMBER	STR. IN %	11/18	12/17	1-12/17	12/17	1-12/17
old-age	391	51.2	408	51.4	98.7	91.1	90.7	91.1	90.7
disability	182	23.9	188	23.7	99.5	93.8	94.0	93.8	94.0
survivor's or widow-er's	190	24.9	198	24.9	99.5	91.3	92.1	91.3	92.1
TOTAL	763	100.0	794	100.0	99.1	91.8	91.8	91.8	91.8
AVERAGE GROSS PENSION SUPPLEMENT	AMOUNTS IN EUR		AMOUNTS IN EUR						
old-age	242.15		255.37		95.7	101.7	101.1	101.7	101.1
disability	166.38		166.79		99.7	106.2	100.4	106.2	100.4
survivor's or widow-er's	169.58		167.94		101.1	108.2	103.9	108.2	103.9

AVERAGE NUMBER OF PENSION BENEFICIARIES UNDER SPECIAL REGULATIONS by years

YEAR	MILITARY		FARMER'S UNDER SZK		PENSION SUPPLEMENT	
	NUMBER	GROWTH RATE IN %	NUMBER	GROWTH RATE IN %	NUMBER	GROWTH RATE IN %
2009	3,550	-4.0	2,087	-19.4	1,388	-3.1
2010	3,394	-4.4	1,714	-17.9	1,335	-3.8
2011	3,248	-4.3	1,350	-21.2	1,404	5.2
2012	3,082	-5.1	1,067	-21.0	1,311	-6.6
2013	2,911	-5.5	821	-23.1	1,224	-6.6
2014	2,750	-5.5	620	-24.5	1,112	-9.2
2015	2,588	-5.9	447	-27.9	1,026	-7.7
2016	2,422	-6.4	317	-29.1	943	-8.1
2017	2,253	-7.0	218	-31.2	865	-8.3
2018	2,088	-7.3	152	-30.3	794	-8.2

FARMER'S SUBSISTENCE ALLOWANCE BENEFICIARIES by year

YEAR (DECEMBER 31)	CONTRACTS	SUBSISTENCE ALLOWANCE BENEFICIARIES		AVERAGE SUBSISTENCE ALLOWANCE	
	NUMBER	NUMBER	GR. RATE IN %	AMOUNTS IN EUR	GR. RATE IN %
2009	32	32	-11.1	345.96	13.1
2010	26	26	-18.8	358.31	3.6
2011	20	20	-23.1	373.22	4.2
2012	17	18	-10.0	381.68	2.3
2013	16	16	-11.1	398.91	4.5
2014	14	14	-12.5	399.31	0.1
2015	12	12	-14.3	414.33	3.8
2016	11	11	-8.3	423.56	2.2
2017	9	9	-18.2	413.02	-2.5
2018	9	9	0.0	421.45	2.0

X FINANCIAL DATA

REALIZATION OF REVENUE AND EXPENDITURE IN THE PERIOD JANUARY-DECEMBER 2018 COMPARED WITH THE SAME PERIOD OF THE YEAR 2017 AND THE FINANCIAL PLAN 2018

SER. NO.	ELEMENTS	FINANCIAL PLAN FOR YEAR 2018*		REALIZATION JAN.-DEC. 2018		PLAN'S REALIZATION IN %	REALIZATION JAN.-DEC. 2017		INDEX JAN.-DEC. 2018 JAN.-DEC. 2017
		AMOUNTS IN EUR	STR. IN %	AMOUNTS IN EUR	STR. IN %		AMOUNTS IN EUR	STR. IN %	
1	2	3	4	5	6	7=5:3	8	9	10=5:8
1.	Tax (taxes and contributions)	4,048,214,393	75.6	4,165,878,996	78.7	102.9	3,875,486,781	75.7	107.5
2.	Transfer revenues	1,276,653,510	23.9	1,102,036,614	20.8	86.3	1,214,643,209	23.7	90.7
	- National Budget (NB) liabilities:	1,183,576,814	22.1	1,006,509,107	19.0	85.0	1,119,495,219	21.9	89.9
	- liabilities under special provisions (ZPIZ-2, Art. 161)	223,000,000	4.2	167,407,160	3.2	75.1	203,887,281	4.0	82.1
	- additional liabilities to the Institute (ZPIZ-2, Art. 162)	960,576,814	17.9	839,101,947	15.8	87.4	915,607,938	17.9	91.7
	- income from Pension Fund Management plc.	50,000,000	0.9	50,000,000	0.9	100.0	50,000,000	1.0	100.0
3.	Other income	27,252,145	0.5	27,259,476	0.5	100.0	27,122,469	0.5	100.5
4.	TOTAL REVENUE (1.-3.)	5,352,120,049	100.0	5,295,175,086	100.0	98.9	5,117,252,458	100.0	103.5
5.	Pensions	4,507,929,273	84.2	4,471,728,382	84.4	99.2	4,314,684,967	84.3	103.6
6.	Health insurance contributions	407,469,891	7.6	398,519,614	7.5	97.8	386,283,183	7.5	103.2
7.	Social security transfers	245,433,551	4.6	237,999,142	4.5	97.0	231,491,365	4.5	102.8
8.	Disability insurance benefits	145,476,015	2.7	147,981,670	2.8	101.7	144,458,954	2.8	102.4
9.	Transfers to non-profit organizations	715,000	0.0	580,034	0.0	81.1	584,643	0.0	99.2
10.	Current transfers abroad	1,500,000	0.0	974,164	0.0	64.9	1,172,568	0.0	83.1
11.	Institution's costs	43,588,191	0.8	37,383,893	0.7	85.8	38,571,213	0.8	96.9
12.	Other expenses	8,129	0.0	8,187	0.0	100.7	5,566	0.0	147.1
13.	TOTAL EXPENDITURE (5.-12.)	5,352,120,049	100.0	5,295,175,086	100.0	98.9	5,117,252,458	100.0	103.5
14.	FINANCIAL RESULT SURPLUS OR DEFICIT	0		0		-	0		-

*Institute's Financial plan for 2018 was passed by the Institute's Council on 21 December 2017. The government of the Republic of Slovenia, in accordance with the law, approved the Financial plan for 2018 on 7 February 2018.

SHARE OF ZPIZ'S EXPENDITURE IN GDP by year, in %

YEAR	EXPENDITURE FOR PENSIONS	EXPENDITURE FOR PENSIONS FROM COMPULSORY INSURANCE	EXPENDITURE FOR SOCIAL SECURITY TRANSFERS
2009	10.67	10.17	0.57
2010	11.04	10.54	0.57
2011	11.22	10.72	0.55
2012	11.50	11.15	0.32
2013	11.74	11.39	0.31
2014	11.40	11.07	0.30
2015	10.80	10.73	0.57
2016	10.52	10.46	0.54
2017	10.03	9.98	0.54
2018	9.73	9.68	0.52

XI LIABILITIES OF THE NATIONAL BUDGET

Amounts in EUR.

BENEFICIARIES OF PENSIONS OR OTHER PENSION AND DISABILITY INSURANCE BENEFITS AND OF CONTRIBUTION REIMBURSEMENT FROM PENSION AND DISABILITY INSURANCE, year 2018

BENEFICIARIES TYPE UNDER ZPIZ-1 (ART. 232), ZPIZ-2 (ART. 161) AND OTHER SPECIAL REGULATION		OLD-AGE		DISABILITY		SURVIVOR'S/WIDOWER'S		TOTAL	
		NUMBER	AMOUNT	NUMBER	AMOUNT	NUMBER	AMOUNT	NUMBER	AMOUNT
1	Veterans of the NLW, national heroes and holders of Partisan decoration 1941	2,304	5,049,190	532	1,578,496	6,261	7,096,048	9,097	13,723,734
2	Pensioners-farmers-veterans	28	66,277			4	11,925	32	78,202
3	Veterans of the Territorial Defence of the Republic of Slovenia	3,380	2,120,413	52	20,301	196	11,570	3,628	2,152,285
4	Veterans under 15 years	147	42,434	35	12,514	91	12,934	273	67,882
5	Forcibly mobilized	175	66,539	27	7,114	468	75,136	670	148,789
6	Prisoners in concentration camps	153	62,981	15	8,955	62	14,036	230	85,971
7	Prisoners in concentration camps after 15 May 1945	29	14,869	1	108	17	2,580	47	17,556
8	Internees, fugitives, deportees to labour service	5,869	2,982,075	614	259,353	1,960	360,905	8,443	3,602,333
9	Widows of the Dachau processes' victims					1	5,069	1	5,069
10	Ben. of a higher amount under the Compensation Act	2,201	1,962,753	273	244,103	589	228,740	3,063	2,435,596
11	Ben. of extraordinary pensions under the Act Regulating Extraordinary Entitlement and Assessment of Old-age Pensions for Extraordinary Merits	110	567,092			81	291,337	191	858,429
12	Ben. of administratively granted pensions under the legislation of former Yugoslavia	42	71,748			13	5,313	55	77,061
13	Employees of Internal Affairs agencies and prisons	676	2,569,747	69	168,915	665	1,272,451	1,410	4,011,113
14	Pensioners under Deputies Act	43	106,375			4	6,574	47	112,949
15	Pensioners under Government of the Republic of Slovenia Act	3	9,386					3	9,386
16	Pensioners under the Judicial Service Act	20	27,427			3	1,530	23	28,957
17	Pensioners under the Infringement Act	6	10,913			1	1,623	7	12,536

Amounts in EUR.

BENEFICIARIES OF PENSIONS OR OTHER PENSION AND DISABILITY INSURANCE BENEFITS AND OF CONTRIBUTION REIMBURSEMENT FROM PENSION AND DISABILITY INSURANCE, year 2018									
BENEFICIARIES TYPE UNDER ZPIZ-1 (ART. 232), ZPIZ-2 (ART. 161) AND OTHER SPECIAL REGULATION		OLD-AGE		DISABILITY		SURVIVOR'S/WIDOWER'S		TOTAL	
		NUMBER	AMOUNT	NUMBER	AMOUNT	NUMBER	AMOUNT	NUMBER	AMOUNT
18	Pensioners under the Act Regulating Law Procedure	4	3,584			3	680	7	4,264
19	Administratively retired under the Internal Affairs Act	346	1,848,269			35	89,406	381	1,937,675
20	Pensioners under the Police Act	381	2,115,667			3	452	384	2,116,119
21	Pensioners under the Act Regulating Enforcement of Penal Sanctions	65	206,732					65	206,732
22	Pensioners under the Defence Act	95	494,866			22	35,255	117	530,121
23	Beneficiaries under the Act Regulating the Entitlements from PII for former military insured persons	766	8,970,698	292	3,086,709	1,660	11,327,018	2,718	23,384,425
24	Pensioners under the Act Regulating Extraordinary Pension Entitlements for Coal Mine Workers	4	18,063					4	18,063
25	Pensioners under the Act Regulating Asbestos Products Production and Trade Ban	66	381,265	23	92,377			89	473,642
26	Beneficiaries of maintenance allowances for former private chimney sweepers					2	3,209	2	3,209
27	Beneficiaries of advances on pensions from the republics of former Yugoslavia					1	1,360	1	1,360
28	Beneficiaries of a part of a pension on the grounds of the periods of service in the former Yugoslav Army	1,263	5,644,795	80	167,441	724	981,933	2,067	6,794,169
29	Beneficiaries of a part of a pension on the grounds of a period completed until 31 March 1992 with other insurance funds in former Yugoslavia	9,575	10,410,823	2,169	1,652,429	8,207	6,055,558	19,951	18,118,811
30	Beneficiaries of a part of a pension on the grounds of the periods completed in disability companies	5,040	4,625,480	915	720,041	527	186,678	6,482	5,532,198
31	Beneficiaries of a part of a pension granted under consideration of the first child's year (ZPIZ-1, Art. 189, par. 1)	25,199	4,567,820	1,877	373,468	2,070	204,787	29,146	5,146,076
32	Beneficiaries of a part of a pension for occupational rehabilitation of an insured person with a remaining work capacity	89	72,914	39	35,929	13	1,627	141	110,470
33	Beneficiaries of a part of a pension for occupational rehabilitation (ZPIZ-2, Art. 131, par. 2)	60	60,633	19	8,196	10	3,138	89	71,968
34	Beneficiaries of a part of a pension granted under consideration of a period from ZPIZ-2, Art. 131, par. 3	11	2,900	5	2,526	8	263	24	5,689
35	Beneficiaries of a part of a pension granted under consideration of the period from ZPIZ-2, Art. 131, par. 4	442	311,810	16	8,186	9	1,570	467	321,566
36	Beneficiaries of a part of a pension on the grounds of supplementary periods due to personal circumstances	1,858	874,495	1,428	213,464	414	33,402	3,700	1,121,361
37	Beneficiaries of a part of a pension in the amount of the difference to the minimum pension	2,609	2,423,291	567	537,392	445	714,265	3,621	3,674,948
38	Added pension qualifying period under ZPIZ-2, Art. 202, par. 2	1,134	9,085,500					1,134	9,085,500
39	Beneficiaries of guaranteed pension (ZPIZ-2C)	47,483	15,476,154	7,786	3,850,955			55,269	19,327,109
40	TOTAL NET LIABILITIES FOR PENSIONS AND OTHER BENEFITS (1 to 39)	111,676	83,325,977	16,834	13,048,973	24,569	29,038,372	153,079	125,413,323
41	Pro-rata costs and contributions for pensions and other benefits (0.83%)		691,606		108,306		241,018		1,040,931
42	Pro-rata contributions for health insurance for pensions and other benefits (8.78%)		7,316,021		1,145,700		2,549,569		11,011,290
43	Beneficiaries of supplements to pensions from former Yugoslavia	385	1,027,636	189	347,210	202	360,184	776	1,735,030

Amounts in EUR.

BENEFICIARIES OF PENSIONS OR OTHER PENSION AND DISABILITY INSURANCE BENEFITS AND OF CONTRIBUTION REIMBURSEMENT FROM PENSION AND DISABILITY INSURANCE, year 2018									
BENEFICIARIES TYPE UNDER ZPIZ-1 (ART. 232), ZPIZ-2 (ART. 161) AND OTHER SPECIAL REGULATION		OLD-AGE		DISABILITY		SURVIVOR'S/WIDOWER'S		TOTAL	
		NUMBER	AMOUNT	NUMBER	AMOUNT	NUMBER	AMOUNT	NUMBER	AMOUNT
44	Beneficiaries of disability allowance and assistance and attendance allowance whose pension payment is entirely the burden of the state budget (ZPFOPIZ-1 Act, Art. 10)	169	254,899	102	141,408	324	594,747	595	991,054
45	Beneficiaries of annual allowances	3,452	479,849	623	115,824	1,367	229,292	5,442	824,964
46	Beneficiaries of pension part (ZPFOPIZ-1 Act, Art. 7)	27	76,439					27	76,439
47	Beneficiaries of supplements to pensions under ZDPIDŠ	36	253,317	14	131,355			50	384,673
48	TOTAL NET LIABILITIES FOR OTHER BENEFITS (43 to 47)	4,069	2,092,141	928	735,797	1,893	1,184,222	6,890	4,012,160
49	Pro-rata costs for other benefits (0.83%)		17,365		6,107		9,829		33,301
50	TOTAL LIABILITIES FOR PENSIONS AND OTHER BENEFITS (40+41+42+48+49)	115,745	93,443,109	17,762	15,044,883	26,462	33,023,011	159,969	141,511,004
51	The employed in disability companies (employee's and employer's contribution)							14,133	46,355,772
52	Beneficiaries of credited yet unpaid contributions (ZZRZI Act, Art. 74, par. 3)							7,380	17,382,521
53	Beneficiaries of credited yet unpaid contributions (ZZRZI Act, Art. 74, par. 4)							20,977	3,941,165
54	Farmers under the Act Specifying the Conditions under which the Contributions of the Farmers are Reduced or the Written-off Contributions are Deemed to Have Been Paid (employee's and employer's contribution)							446	505,378
55	Employer's contribution for farmers and members of a farm household (ZPIZ-2, Art. 17. and 25.)							12,370	8,158,259
56	Beneficiaries of parental supplement from ZPIZ-2, Art. 19							3,167	2,097,414
57	Insured under ZPIZ-2, Art. 15 (ZPIZ-2, Art. 145)							23,537	12,526,375
58	Employer's contribution for the first employment (ZPIZ-2, Art. 157)							1,200	1,252,720
59	Beneficiaries under Intervention Measures for the Labour Market Act (ZIUPTD)								2,594,414
60	Beneficiaries under Intervention Measures for the Labour Market and Parental Protection Act (ZIUPTDSV)								974,955
61	TOTAL CONTRIBUTION AMOUNT (51 to 60)							83,210	95,788,973
62	TOTAL LIABILITIES (50+60)	115,745	93,443,109	17,762	15,044,883	26,462	33,023,011	243,179	237,299,977
63	Repayment (deductions)								3,062,147
64	ANNUAL LIABILITIES - TOTAL								234,237,830

METODOLOGY EXPLANATION

THE PURPOSE OF THIS PUBLICATION

The purpose of this publication is to present the data on compulsory pension and disability insurance in Slovenia. Statistical data have been published by the Service for Statistics and Analytics, Pension and Disability Insurance Institute of Slovenia, since 1989.

ABBREVIATIONS

AJPES - *Agency of the Republic of Slovenia for Public Legal Records and Related Services*

GDP - *Gross Domestic Product*

Farmers under SZK - *Farmers' pensions under the Farmers' Old-Age Insurance Act*

FURS - *Financial Administration of the Republic of Slovenia*

ZPIZ-2 - *Pension and Disability Insurance Act, effective as of 1 January 2013*

ZPIZ-2B - *Act amending the Pension and Disability Insurance Act, effective as of 1 January 2016*

ZPIZ-2C - *Act amending the Pension and Disability Insurance Act, effective as of 1 October 2017*

ZPIZ-1 - *Pension and Disability Insurance Act, effective as of 1 January 2000 until 31 December 2012*

ZPIZ - *Pension and Disability Insurance Act, effective as of 1 April 1992 until 31 December 1999*

SRDAP - *Statistical Register of Employment*

SURS - *Statistical Office of the Republic of Slovenia*

Institute - *Pension and Disability Insurance Institute of Slovenia (Zavod za pokojninsko in invalidsko zavarovanje Slovenije)*

VD - *guaranteed income pension supplement*

ZDPIDŠ - *Act Regulating the Supplement to Pensions for Work and Outstanding Achievements in Sports*

ZIPRS1415 - *Implementation of the Republic of Slovenia's Budget for 2014 and 2015 Act*

ZIPRS1617 - *Implementation of the Republic of Slovenia's Budget for 2016 and 2017 Act*

ZIPRS1819 - *Implementation of the Republic of Slovenia's Budget for 2018 and 2019 Act*

ZPFOPIZ-1 - *Act Regulating the Settlement of Liabilities of the Republic of Slovenia with Regard to Pension and Disability Insurance Institute, effective as of 20 February 2016*

ZRSZ - *Employment Service of Slovenia*

ZUTPG - *Act Regulating Adjustments of Transfers to Individuals and Households in the Republic of Slovenia*

ZZZS - *Health Insurance Institute of Slovenia*

ZZRZI - *Vocational Rehabilitation and Employment of Disabled Persons Act*

OBSERVATION UNIT

The observation unit is **beneficiaries of rights from compulsory insurance, beneficiaries of entitlements not covered by compulsory insurance and the insured.**

According to ZPIZ-2 Act, Article 26 the **beneficiaries of rights from compulsory insurance are beneficiaries of pensions, disability insurance benefits, annual allowance and assistance and attendance allowance.**

Pension beneficiaries are beneficiaries of old-age pensions, early pensions, partial pensions, disability pensions, widow-er's pensions, widow-er's pension parts and survivor's pensions. **Old-age pension beneficiaries** are beneficiaries of old-age pensions and early pensions. Beneficiaries of early pensions are already included in number of old-age pension beneficiaries and thus showed informative. Under ZPIZ-2, Art. 389 pension entitlements granted under regulations that were valid till ZPIZ-2 came into effect, remain unaffected.

Beneficiaries of **disability insurance benefits** are beneficiaries under ZPIZ-2 (partial benefit, occupational rehabilitation benefit, temporary benefit and disability benefit), beneficiaries under ZPIZ-1 (partial disability pension, occupational rehabilitation benefit, temporary benefit, disability benefit) and beneficiaries under ZPIZ (benefit for part-time job, benefit for the time while waiting for another appropriate job and benefit due to a lower pay for performing another appropriate job). ZPIZ-2, Art. 396, par.1 stipulates that the entitlements on the basis of remaining work capacity (disability category II and III) awarded until 31 December 2002 and entitlements on the basis of remaining work capacity (disability category II and III) under ZPIZ-1 remain unaffected after ZPIZ-2 has become effective.

Beneficiaries of **entitlements not covered by compulsory pension insurance** are beneficiaries of disability allowance under ZPIZ-2 and the provisions effective until 31 December 2012; pensions under SZK, farmer's subsistence allowance under the Act Regulating the Provision of Subsistence to Farmers, military pensions under the Military Pension and Disability Insurance Scheme Act, pension supplements under the Act Providing Social Security to Slovenian Citizens – Beneficiaries of Pensions from the Former SFRJ Republics, and beneficiaries of other pensions and benefits financed from the national budget.

The insured are the employed, self-employed (own-account persons), unemployed receiving unemployment allowance with the ZRSZ or whose contributions for pension and disability insurance are paid by ZRSZ, insured parents, some other categories of the insured, persons who are members of the compulsory insurance on a voluntary basis and persons insured under ZPIZ-2, Art. 18.

The statistics from 2014 onward additionally regards persons compulsory insured under Article 18 of ZPIZ-2 who perform work in **another legal relationship**, as insured persons. The work in another legal relationship shall be considered as the work or service where the payment received on the basis of that relationship is deemed to be an income under the Income Tax Act and is not exempt from income tax, or is not deemed to be another income under this act. A person shall be covered by compulsory pension and disability insurance under Article 18 of ZPIZ-2 if they are not covered according to any other provision of this act regulating compulsory insurance legal bases. The provision of Article 18 of ZPIZ-2 has been applied since 1 January 2014.

On 1 January 2015 a new regulation regarding the compulsory insurance for persons who perform **personal supplementary work** entered into force. Under the Prevention of Undeclared Work and

Employment Act, Article 28, paragraph 2 a person who performs personal supplementary work as laid down in Article 12 hereof is covered by compulsory pension and disability insurance under Article 18 of ZPIZ-2.

Under the provision of paragraph 1 of Article 6 of the Act Amending the Fiscal Balance Act (ZUJF-C), which came into force on 1 February 2015, according to which in paragraph 1 of Article 18 of ZPIZ-2 the text „or perform temporary and occasional work of students in accordance with the regulations governing this work” expired, the **students** who perform their work on occasional or temporary basis, which is defined in the respective provisions, are also included in compulsory pension and disability insurance under Article 18 of ZPIZ-2.

The statistics from 2014 onward additionally regards **posted workers** employed by a Slovenian employer situated in Slovenia, persons posted abroad for work or in-service training, on condition they are not members of compulsory insurance in that country, and persons **employed with foreign and international organizations and institutions, foreign consular posts and diplomatic missions based in the Republic of Slovenia** as insured persons, unless otherwise stipulated in an international agreement.

Under ZPIZ-2, Art. 39.a insured persons in the compulsory insurance, complying with entitlement conditions regarding early pension or old-age pension, who remain in the scheme in the same scope, can, as from the day following the date of claim, get paid **20% part of their early or old-age pension** in the amount they would be entitled to on the date of pension claim. They are entitled to this supplement as long as they remain in the insurance (full time).

DATA SOURCES

Data sources regarding **beneficiaries of benefits** are Institute 's insurance records.

Under ZPIZ-2, Art. 36, par. 1 the **minimum pension base** is determined as of 1 January of each calendar year at 76.5% of the average monthly wage paid in the Republic of Slovenia in the previous calendar year, reduced by taxes and contributions deducted from wages at the average rate in the Republic of Slovenia and increased by the percentage by which pensions are indexed as of 1 January of the current calendar year. The amount of the minimum pension base then changes in the amount and in deadlines as determined with pension indexation in the current calendar year..

Under ZPIZ-2, Art. 36, par. 2 the **maximum pension base** is set at four times the minimum pension base.

Pursuant to ZPIZ-2, Art. 39, par. 1, an insured person who is entitled to early, old-age or disability pension under the provisions of this act, is entitled to the **minimum pension**, amounting to 26% of the minimum pension base.

Under Article 39 of the ZPIZ-2 Act a **guaranteed pension** in amount of EUR 500 which indexation can be claimed by an old-age or disability pension beneficiary whose entitlement has been granted on the basis of the pension qualifying periods prescribed for old-age pension at the minimum age, i.e. 40 years of pension qualifying periods. A guaranteed pension can also be claimed by old-age or disability pension beneficiaries who were awarded their entitlement under previously applicable provisions and had met the conditions regarding pension qualifying periods as prescribed by the regulations in force at

the time for acquiring the right to an old-age pension at the minimum age; or without a condition of age, if this was not prescribed.

Under ZPIZ-2, Art. 87, par. 1, the **minimum base for the assessment of disability insurance benefits** shall be set at least at 57.25 per cent of the minimum pension base.

Under ZPIZ-2, Art. 87, par. 3 the **limit for disability insurance benefits** shall be set at 57.25 per cent of the maximum pension base.

Under ZPIZ-2, Art. 87, par. 2 the **minimum disability insurance benefit** for persons who are not members of compulsory insurance shall be assessed at least in the amount of the minimum pension.

Art. 103 (ZPIZ-2) prescribes the rates of **assistance and attendance allowance** as a percentage of the minimum pension base valid in the month preceding the date of the award of entitlement. The Institute's Council passed a declaratory resolution on assistance and attendance allowance rates in 2013. They are supposed to be adjusted in line with the ZUTPG-Act, however, according to ZIPRS1415, ZIPRS1617 and ZIPRS1819 the sums of assistance and attendance allowance were not adjusted until 31 December 2018.

ZPIZ-2 prescribes that beneficiaries of **disability allowance** for physical injury under ZPIZ-2 and those under the provisions in force before ZPIZ-2 receive cash benefits for physical injury in the rate set for the month prior to the date this act took effect.

The source of **financial data** is *Statement of revenue and expenditure*, published in publication Letno poročilo 2018 (Yearly report 2018).

Data sources for the heading **Liabilities of the National Budget** are represented by the table *Running statement of the national budget's liabilities for the period Form Z-OR 1 – number of beneficiaries* and the table *Running statement of the national budget's liabilities for the period Form Z-OR 2 – liability amount*.

The source of data on **the employed with legal persons, the employed with private firms and the self-employed** is a monthly table *Economically Active Population, Slovenia – SURS*.

The source of data regarding **farmers, voluntary insured persons, the unemployed, parents and other categories of the insured** is the table *Number of insurance beneficiaries by legal bases and gender-ZZZS*.

The source of data on insured who perform work in **another legal relationship** are Institute's insurance records, established on the basis of data received from FURS.

The source of data regarding the **average earnings** is the monthly table Average monthly earnings and nominal minimum indices of average earnings paid by legal persons, Slovenia - SURS. The published data is the result of statistical research Monthly Report on Earnings Paid by Legal Persons (Form 1-ZAP/M). This data is collected by AJPES and forwarded to SURS, where it is statistically processed. The research Form 1-ZAP/M includes the employed under employment contract concluded with legal persons; it does not include private entrepreneurs and their employees, own-account workers and farmers.

As of November 2015 the Information System for the Transmission and Analysis of Data on Earnings, Other Payments and the Number of Employees in the Public Sector (ISPAP) has represented the source for the data on the earnings paid for budget users. The change of the data source has some influence on the average earnings: the average monthly gross earnings in Slovenia are thus higher.

Data source regarding GDP is current revised GDP data. On 31 August 2018 SURS published revised data on GDP for the period 2014-2016 and first yearly GDP estimation for 2017. On 28 February 2019 SURS published GDP estimation for 2018.

ACQUISITION, DEFINITIONS AND NOTES

The publication comprises **pension beneficiaries, beneficiaries of widow-er's pension part, beneficiaries of 20% part of early or old-age pension, beneficiaries of annual allowance and beneficiaries in chapter XI. Liabilities of the National Budget** who have received their pensions or other benefits in a reference month with regular or irregular payment (till 2016 the publication comprised of beneficiaries of old-age pensions, disability pensions, widow-er's and survivor's pensions and widow-er's pension parts who received their pensions or other benefits with regular payment), **beneficiaries of disability insurance benefits, beneficiaries of assistance and attendance allowance and beneficiaries of entitlements not covered by compulsory insurance** who have received their pensions or other benefits in a reference month with regular payment. Indices have been calculated on the basis of comparable data for previous months.

The number of survivor's pension beneficiaries include beneficiaries of pension advance who have not yet the right to widow-er's or survivor's pension.

The number of pension supplement beneficiaries does not include the beneficiaries of minimum Italian pension supplements, Slovenian railway supplements, supplements under ZPFOPIZ and ZDPIDŠ.

In November 2012 the number of survivors' pension beneficiaries increased due to payment distribution of survivors' pensions per individual family members. Indices have been calculated on the basis of the already published data for previous months.

New pension beneficiaries are shown in publication after receiving their pensions or other benefits with regular or irregular payment, except the beneficiaries of disability insurance benefits, beneficiaries of assistance and attendance allowance, beneficiaries of disability allowance and beneficiaries of entitlements not covered by compulsory insurance who are shown in publication after receiving regular payment.

The insured are persons covered by the pension and disability insurance scheme under the ZPIZ-2, on compulsory or voluntary basis.

Employees with legal persons, employees in private firms and the self-employed are the insured comprised by the SURS research and shown in table Active population.

Farmers are holders and members of a farm household covered by pension and disability insurance scheme.

The unemployed are unemployed persons receiving cash benefits from the ZRSZ; disabled persons not in employment relationship, participating in professional rehabilitation program and expecting to be moved to another appropriate job; and the unemployed persons whose contributions for pension and disability insurance are paid by the ZRSZ.

Parents are beneficiaries of parental compensations upon employment's termination, beneficiaries of parental compensations not entitled to parental leave, beneficiaries of reimbursement of pro-rata social security contributions for part-time job due to parenthood, beneficiaries of partial reimbursement for the loss of income and beneficiaries of parental grant.

The voluntary insured are insured persons covered by continued insurance, those who have joined this insurance scheme on a voluntary basis and citizens of the Republic of Slovenia employed by a foreign employer (since March 2013).

Other categories include home care assistants (since 2007), apprentices (since 2012), beneficiaries of sick leave benefit upon termination of employment relationship (since March 2013). From March 2013 other categories also include persons performing gainful or occupational activity in the territory of the Republic of Slovenia upon the onset of disability of category I, and partners in private companies and institutions – managers after the onset of disability of category I, because they have not been classified as entrepreneurs by the SURS. Other categories in 2014 and onward additionally include posted workers employed by a Slovenian employer situated in Slovenia, persons posted abroad for work or in-service training, on condition they are not members of compulsory insurance in that country, and persons employed with foreign and international organizations and institutions, foreign consular posts and diplomatic missions based in the Republic of Slovenia as insured persons, unless otherwise stipulated in an international agreement.

The years 2014 and onward know an additional category of the insured: those insured in *other legal relationships*. The following work shall be considered as the work in another legal relationship: the work under a job contract, the work under a contract for a copyrighted work or another civil-law contract; the work as a procurator or manager under the regulations on companies; the work performed on the basis of one's appointment as a member of a body of a corporation or an unincorporated company, a foundation, an agency, a cooperative, chamber, local community or another public-law entity or private-law legal person; on the basis of one's appointment as insolvency administrator, liquidator of a company or a receiver; on the basis of the entry in the register of court experts and certified appraisers. Personal supplementary work as well as occasional and temporary work of students pursuant to the provisions governing this type of work is also considered as work performed in another legal relationship.

The calculation of the insured comprised in this category has been performed on the basis of the contributions paid and subsequently the income paid, taking into consideration the daily values of pension qualifying periods and the number of days in a year (for students in 2015 the number of days in 11 months).

Ratio shows the ratio of the average number of the insured to the average number of old-age, partial, disability, survivor's and widow-er's pensioners from compulsory insurance.

Average pension is the average amount of all pension types (since 1 January without VD) excluding military pensions, farmer's pensions under SZK and pension supplements. In November 2012 average survivors' pension decreased due to payment distribution of survivors' pension per individual family member. Indices are calculated on the basis of the already published data for previous months.

In heading *IV. Amounts of bases, pensions and pension structure by amount* the **average old-age pension** is the average amount of old-age, early and partial pension, unless it is stated, that any of the pensions is excluded.

Gross pension is a pension before income tax prepayment deduction, **net pension** is a pension after income tax prepayment deduction.

Data on average gross and net old-age and disability pension does not include widow-er's pension parts, excluding the table *Average pension with widow-er's pension part*.

Since April 2018, the average gross and net pension includes supplements under ZPFOPIZ and ZDPIDŠ.

Maximum paid pension is a net pension.

Data on **pensions arranged in order of pension rates** does not include beneficiaries of military pensions, farmer's pensions under SZK, pension supplements (since April 2018, the data include supplements under ZPFOPIZ and ZDPIDŠ) and widow-er's pension parts. Beneficiaries have been arranged in the table according to their gross pension rates (since 1 January 2012 without VD).

Earnings - pension ratio shows a ratio between average net pension (since 1 January 2012 without VD) and average net earnings expressed as a percentage.

In table *Ratio - net pension : net earnings by years* the ratio for year 2015 is changed and calculated with data on net pension.

In the table *New old-age pension beneficiaries - average pension and growth rates by years*, the average amount of pension for 2015 is changed, due to the elimination of the adjustment of pension benefits in January 2016 to those beneficiaries who had their first regular payment of pensions in 2016.

Pro-rata pension is a pension assessed in pro-rata share under international agreements.

The data on the average pension amount and the structure of pensions include, in addition to the regular increase in the pension, the difference in the adjustment.

The average pension or other income have been calculated from the amounts received by the beneficiaries who received their current monthly pension or other benefit.

According to the methodology applied until 2011 the **average age of new pensioners** (survivor's and widow-er's pensioners not included) means the average age reached by all those pension beneficiaries who complied with pension requirements in a current year and received their pension as a regular monthly payment in that year. The average age has been calculated from the total pensioners' age divided by the number of beneficiaries, not including beneficiaries of early pensions, pension beneficiaries who worked on workplaces with insurance period credited as bonus, military pensions, pension advances, farmer's pensions according to SZK, pension supplements and widow-er's pension parts.

According to the methodology applied until 2011 the **average completed pension qualifying period of new pensioners** is a period which served as a basis for pension entitlement for those pensioners who complied with pension entitlement conditions in a current year and received their pension as a regular monthly payment in that year. It has been calculated from the total completed pension qualifying years and the number of pension beneficiaries, not including beneficiaries of early pensions, pension beneficiaries who worked on workplaces with insurance period credited as bonus, military pensions, pension advances, farmer's pensions according to SZK, pension supplements and widow-er's pension parts.

The **new methodology** pays regard to the recommendations on the part of the Court of Auditors of the Republic of Slovenia for a different method of acquiring pension beneficiaries. Consequently, pension beneficiaries in an individual year are those whose pension has been awarded in that year, irrespective of the fact they could received their pension entitlement decision in the following year. Besides, in the calculation of the average age and pension qualifying period, years, months and days are taken into consideration according the new methodology. Due to the changes in the methodology the data for the last reference year from January to the end of May of the current year is provisional, the final one,

however, can be found in the May edition of the Monthly Statistics Overview. Until 2017, the data for previous year were provisional from January to the end of June.

Data on the **average period of pension payment** to beneficiaries whose entitlement has terminated indicates the time of receiving a pension by those beneficiaries whose entitlement has terminated in a current year. The calculation takes into account all pension qualifying periods and the number of pension beneficiaries, not including the beneficiaries of military pensions, pension advances, farmer's pensions under SZK, pension supplements and widow-er's pension parts.

The **average amount of benefit due to part-time job** is calculated for self-employed and farmers according to ZPIZ/92, and not for other users of this benefit due to the different administration of the payment records.

Beneficiaries of **assistance and attendance allowance** and **disability allowance** do not include beneficiaries of military pensions and pension supplements.

In 2018 the **annual allowance** was paid under the Implementation of the ZIPRS1819 Act, Art. 69, so that now – in line with the aforementioned act – the sum total of one's own pension and a widow-er's pension part, or survivor's pensions from the insurance schemes of both parents, also the amount of the pension received from a foreign pension or disability insurance holder are taken into account in the establishing the rate of annual allowance. Annual allowance was paid in five different rates, depending on the amount of a pension or benefit in the month of annual allowance payment.

Pension supplement beneficiaries include all those who have been awarded pension supplement entitlement, irrespective of the fact whether the payment is carried out in a particular month.

The **share of expenditure for pensions in GDP** includes expenses for old-age (including early pension, partial pension, 20% part of early or old-age pension), disability, survivor's, widow-er's (including widow-er's pension part), farmers under SZK, military and other pensions.

The **share of expenditure for pensions from compulsory insurance in GDP** includes expenditure on pensions from compulsory insurance ie. old-age (including early pension, partial pension, 20% part of early or old-age pension), disability, survivor's and widow-er's (including widow-er's pension part).

The **share of expenditure for social security transfers in GDP** includes expenditure for the assistance and attendance allowance, subsistence allowance, disability allowance for physical impairment, pension supplement and annual allowance.

Published data in chapter V. **Pension – earnings ratio** are final.

Published **Financial data** are the final data for a current year. Following the publication of GDP data in September, the final data in table *Share of ZPIZ's expenditure in GDP by years, in %* are published.

The publication shows final data on Liabilities of the National Budget.

DATE OF PUBLICATION

The publication is released on the Institute's website first in May for the previous year with all at that time known final data. Next release, which replaces the previous one, is published in June, the last in September. At the end of May, the final data on new recipients of old-age and disability pensions are known (release in June) and at the end of August, the final data on GDP (release in September).

